

WASHINGTON COLLEGE

2008-2009 Institutional Application for Need-Based Financial Aid for Independent Undergraduate Students

You must follow these instructions to be considered for need-based grants, loans, or work opportunities. It is important to observe the deadlines listed below.

If you are a new student, follow the instructions and deadlines under the heading: **NEW STUDENTS**.

If you are a current Washington College student, please pay strict attention to the deadlines and information listed under the heading: **RETURNING STUDENTS**.

Please respond to each question. Incomplete applications will not be accepted and will be returned to the applicant. The application process is not considered complete until this office has received all required forms. We do not accept e-mailed enclosures or faxed documents.

NEW STUDENTS

If you are applying for admission to Washington College for Fall 2008 and wish to be considered for need-based financial aid, the following information must be received by the date indicated below.

- FEBRUARY 15, 2008** Submit the Free Application for Federal Student Aid (FAFSA). List Washington College, code #002108, as a recipient on the FAFSA application. You can file the FAFSA electronically at www.fafsa.ed.gov.
- FEBRUARY 15, 2008** Complete and return this application to the Washington College Office of Student Financial Aid.
- MARCH 15, 2008** Provide signed copies of both student's and spouse's (if married) 2007 federal tax returns, all pages, and W-2 forms.

RETURNING STUDENTS

If you are a currently enrolled student at Washington College and wish to be considered for need-based financial aid for 2008-09, the following information must be received by the date indicated below.

- FEBRUARY 15, 2008** Submit the Free Application for Federal Student Aid (FAFSA). List Washington College, code #002108, as a recipient on the FAFSA application. You can file the FAFSA electronically at www.fafsa.ed.gov.
- APRIL 15, 2008** Complete and return this application to the Washington College Office of Student Financial Aid. Washington College funds to currently enrolled students are reduced for late applicants: 5% reduction if this form is received April 16 - May 15, 10% reduction if received May 16 - June 15. Applications received between June 16 and November 1 will not be eligible for institutional funds for the 2008 fall semester and will be considered for spring 2009 funding only.
- APRIL 15, 2008** Provide signed copies of both student's and spouse's (if married) 2007 federal tax returns, all pages, and W-2 forms.

Financial Aid Checklist

Please use the following check sheet to keep track of the required documents and deadlines for applying for need-based aid at Washington College. All required documents must be received (not postmarked) by the due dates listed. We DO NOT accept e-mailed enclosures or faxed documents.

NEW STUDENTS

REQUIRED FORM

DUE DATE

Free Application for Federal Student Aid (FAFSA).
Washington College, code #002108

FEBRUARY 15, 2008

WC Institutional Application for Need-Based Aid

FEBRUARY 15, 2008

Student's and spouse's SIGNED 2007 federal Tax returns
and all schedules filed

MARCH 15, 2008

Student's and spouse's 2007 W 2's

MARCH 15, 2008

RETURNING STUDENTS

REQUIRED FORM

DUE DATE

Free Application for Federal Student Aid (FAFSA).
Washington College, code #002108

FEBRUARY 15, 2008

WC Institutional Application for Need-Based Aid

APRIL 15, 2008

Student's and spouse's SIGNED 2007 federal Tax returns
and all schedules filed

APRIL 15, 2008

Student's and spouse's 2007 W 2's

APRIL 15, 2008

Washington College funds awarded to currently enrolled students will be reduced for late applicants: 5% reduction if this form is received April 16 - May 15, 10% reduction if received May 16 - June 15. Applicants who submit this form between June 16 and November 1 will not be eligible for institutional funds for the 2008 fall semester and will be considered for spring 2009 funding only.

NOTES AND SUGGESTIONS FOR COMPLETING THIS FORM

Please complete all questions on this application.

Do not leave items Blank. Items left Blank will be considered incomplete. Incomplete applications will be returned to the student and could delay the processing of your request for financial aid.

SECTION 1 STUDENT INFORMATION

Student Name: _____

Birthdate: _____ Cell Phone #: _____

Home Address: _____

City: _____ State: _____ Zip: _____

Intended major at Washington College _____

Career Interest: _____

Do you intend to live off campus in your own apartment and commute to campus? Yes No

List the sources and amounts of outside assistance you know you will receive in 2008-2009:

Scholarships, prizes, educational benefits, and awards:

Names: _____ \$ _____

Names: _____ \$ _____

Tuition grant from your employer or spouse's employer _____ \$ _____

Are you the **son** of a Mason who is/was a member of the subordinate lodges of the Grand Lodge of the A.F. and A.M. of Maryland? Yes No

SECTION 2 STUDENT INCOME AND ASSET INFORMATION

Student Tax Filing Status Check **one** of the following blocks. Tax returns include the signed 2007 IRS Form 1040, 1040A, or 1040 EZ.

Signed 2007 tax return attached, with W-2 and 1099 forms used to complete return.

Signed 2007 tax return, with W-2 and 1099 forms will be submitted by _____ (date).

I will not file and am not required to file a 2007 tax return.* I certify that I am not required to and will not file a federal tax return for 2007. _____

Student signature required here

Date

ASSET INFORMATION

Do you Own or Rent your home? Monthly mortgage/rent \$ _____

If you do not pay monthly rent or mortgage payments, do you and your spouse live in the household of another relative or friend? Yes No

If YES, what is the relationship to student? _____

List student's and spouse's assets other than family home (include vehicles, but DO NOT include IRA's, KEOGHs, or other qualified retirement plans) **DO NOT LEAVE BLANK**

Savings \$ _____

Other types (stocks and bonds, CD's, Investments, other real estate, cars, boats)

Type	Year Purchased	Purchase Price	Current Market Value	Current Debt
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Is any property listed above rented to someone else? Yes No

Is either the student or spouse self-employed? Yes No

Does the student or spouse hold an interest in any business, corporation, farm, or partnership? Yes No

Name of business or farm _____

Business address: _____

Year Purchased	Purchase Price	Current Market Value	Current Debt
_____	_____	_____	_____

Student or Spouses's title or position _____ % of ownership _____

Number of full-time workers employed: _____

SECTION 3 UNTAXED INCOME AND BENEFITS

List below any untaxed income received in 2007 (See Worksheet A & B of the 2007-2008 FAFSA).
If not applicable, please enter N/A. Do not leave blank.

Child Support received for all children in 2007 _____

Social Security benefits received for all family members in 2007 (attach 1099 forms) _____

Living allowance paid to members of the clergy or military in 2007 _____

Payments to 401 (k), 403 (b), 408(k), 414(h), 501(c), or other tax deferred pension, savings plans _____

Disability benefits received in 2007 _____

VA Benefits received in 2007 _____

Tax Exempt interest received in 2007 _____

Amount of any untaxed income received in 2007 not listed above _____

Source: _____

SECTION 4 FAMILY INFORMATION

List the name, relationship to you (the student), and age of the people you will support between July 1, 2008 and June 30, 2009. ***Include your spouse, your children, and other relatives if they will receive more than 50% of their living expenses from you.*** If household members will be attending college in 2008-09, please list the name of the college they will attend, the year in college (i.e. freshman, sophomore, junior, senior), and their anticipated graduation date from college.

Name	Relationship to student applicant	Age	College or University attending in 2008-09	Year in College in 2008-09	Expected Date of Graduation
1 WC student applicant	self		Washington College		
2					
3					
4					
5					
6					

Please advise us of any special circumstances or outstanding/unusual expenses that may affect your ability to contribute toward your educational costs. (Please attach a separate sheet if needed.)

SECTION 5 STUDENT LOAN INFORMATION

Washington College is proud to report that we approve and have adopted the Maryland College Loan Code of Conduct. While we do not maintain a list of preferred lenders, our website does provide information on the lenders most frequently used to process federal loans for students at Washington College. Electronic processes have already been set up to exchange information with these lenders.

Students and families have the right to select any lender they prefer to process their Federal Loan application. However, families electing to use a lender not included on our frequently used lender list will need to provide our office with the information necessary to set up the electronic exchange of information and receive funds.

PREVIOUS LOAN BORROWER: If you had a student loan in the past, you will want to stay with your previous lender. If, for any reason, you DO wish to change your lender, please provide the name of your previous lender AND the new lender you would like to use:

Previous Lender: _____ New Lender _____

NEW STUDENTS/BORROWER: All applicants for need-based aid are eligible for a Federal Stafford Loan. In order for you to receive funds you must first choose a lender. Please provide us with the name of your preferred lender to insure that we can electronically exchange information with your lender.

Do you currently have a lender in mind you would like to use? Yes _____ No _____

If yes, please list the name of the lender here: _____

SECTION 6 FEDERAL WORK-STUDY QUESTIONNAIRE

If you would like to be considered for a Federal Work-Study position (campus employment) please complete the following questions. Your answers help us to place you in a position that meets your interests and/or skills and the needs of campus employers.

1. Please list any special skills or certifications (examples: CPR, Graphic Design, Life Guard Certification).

2. Briefly list any previous work experience (examples: retail sales, food service, clerical).

3. Do you plan on playing a sport during the academic year? Circle one Yes No

4. Would you be interested in a community service placement such as a classroom assistant in a local school or in a non-profit agency? Circle one Yes No

5. Please list in order your top three work-placements

1. _____ 2. _____ 3. _____

SECTION 7 SIGNATURES AND CERTIFICATIONS

We (the student and spouse (if married) certify that the information presented is correct as of the date of this application. By signing this application, we agree, if asked, to provide information that will verify the accuracy of the information provided on this form. We understand that said information is confidential, but may be shared with other agencies or donors providing funds for student financial assistance.

If I (the student) am a recipient of Title IV funds, I authorize the crediting of these funds directly to my student account. If my student account has a credit balance, due in part or in whole to the disbursement of a Federal Family Educational Loan, I authorize Washington College to retain this balance, applying it towards the next semester's expenses.

Student's Signature

Date

Spouse's Signature

Date

Please send this completed application to:

The Office of Student Aid
Washington College
300 Washington Avenue
Chestertown, MD 21620