

# WASHINGTON COLLEGE

## Need-Based Financial Aid Checklist & Due Dates for 2010 Spring Semester

To be considered for need-based grants, loans, or work opportunities for the 2010 Spring semester, all required forms must be completed and submitted by Monday November 2, 2009.

Please respond to each question. Incomplete applications will not be accepted and will be returned to the applicant. The application process is not considered complete until this office has received all required forms. We do not accept e-mailed enclosures or faxed documents.

Please use the following check sheet to keep track of the required documents for applying for need-based aid at Washington College. All required documents must be received (not postmarked) by Monday November 2, 2009. We DO NOT accept e-mailed enclosures or faxed documents.

### REQUIRED FORM

- Free Application for Federal Student Aid (FAFSA)  
Washington College, code #002108
- WC Institutional Application for Need-Based Aid
- Parents' SIGNED 2008 Federal Tax returns and all schedules filed
- Student's SIGNED 2008 Federal Tax returns and all schedules filed
- Parents' 2008 W 2's
- Student's 2008 W 2's

Office Use Only	
<input type="checkbox"/> WCA	<input type="checkbox"/> ISIR
<input type="checkbox"/> STX	<input type="checkbox"/> PTX
<input type="checkbox"/> SW2	<input type="checkbox"/> PW2

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**WASHINGTON COLLEGE**  
**2010 Spring Semester**  
**Institutional Application for Need-Based Financial Aid**

Please complete all questions on this application. **Do not leave items blank.** Items left blank will be considered incomplete. Incomplete applications will be returned to the student and could delay the processing of your request for financial aid. Make certain that signatures are entered in Section 10. Mail the completed form to the address at the end of the form. **Keep the checklist for your records.**

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**SECTION 1 STUDENT INFORMATION**

Student Name: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Intended major at Washington College \_\_\_\_\_

Career Interest: \_\_\_\_\_

Do you intend to live at home with your parents or relatives and commute to campus?  Yes  No

Do you intend to live off campus in your own apartment and commute to campus?  Yes  No

List the sources and amounts of private scholarship or grant assistance you know you will receive in 2009-2010:

Scholarships, prizes, educational benefits, and awards:

Name: \_\_\_\_\_ \$ \_\_\_\_\_

Name: \_\_\_\_\_ \$ \_\_\_\_\_

Tuition grant from your parent's employer \_\_\_\_\_ \$ \_\_\_\_\_

Are you the **son** of a Mason who is/was a member of the subordinate lodges of the Grand Lodge of the A.F. and A.M. of Maryland?  Yes  No

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**SECTION 2 STUDENT DEPENDENCY STATUS**

Were you born before January 1, 1986?  Yes  No

As of today, are you (the student) married?  Yes  No

Are both of your parents deceased, or are you (or were you until age 18) a ward/dependent of the court?  Yes  No

Are you currently serving on active duty in the U. S. Armed Forces for purposes other than training?  Yes  No

Are you a veteran of the U.S. Armed Forces?  Yes  No

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**IF YOU ANSWERED "YES" TO ANY OF THE QUESTIONS IN SECTION 2, PLEASE SKIP SECTIONS 5, 6, 7 ON THIS FORM. IF YOU (THE STUDENT) ARE MARRIED, YOUR SPOUSE MUST SIGN IN SECTION 10 WHERE INDICATED.**

**IF YOU ANSWERED "NO" TO ALL OF THE QUESTIONS IN SECTION 2, THEN YOU MUST PROVIDE PARENTAL INFORMATION. COMPLETE ALL SECTIONS OF THIS FORM.**

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**SECTION 3 STUDENT INCOME AND ASSET INFORMATION****STUDENT INCOME AND TAX FILING STATUS**

Total earnings from work from January 1, 2008 through December 31, 2008: \_\_\_\_\_

Check **one** of the following blocks. Tax returns include the signed 2008 Federal IRS Form 1040, 1040A, or 1040 EZ. If you worked in 2008 but are not required to file a federal tax return, please send a copy of your 2008 W2 issued by your employer.

- Signed** 2008 Federal tax return attached, with W-2 and 1099 forms used to complete return.
- Signed** 2008 Federal tax return, with W-2 and 1099 forms will be submitted by \_\_\_\_\_ (date).
- I will not file and am not required to file a 2008 Federal tax return. I certify that I am not required to and will not file a federal tax return for 2008. \_\_\_\_\_

Student signature required here

Date

**ASSET INFORMATION**

List the student's assets (include custodial accounts, prepaid tuition plans, real estate, car, etc.) as of the date that you are completing this application.

<b>Asset</b>	<b>Current Value</b>	<b>Asset</b>	<b>Current Value</b>
Cash/Savings	_____	Trust Fund	_____
Uniform Gifts to Minors	_____	Savings Bonds	_____
Stocks, bonds, CD's	_____	Other	_____
Prepaid Tuition Plans	_____		

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**SECTION 4 UNTAXED INCOME AND BENEFITS RECEIVED BY THE STUDENT**

List below any untaxed income received in 2008 (See Worksheet A & B of the 2009-2010 FAFSA). If not applicable, please enter N/A. Do not leave blank.

Social Security benefits received in 2008 (attach 1099 forms) \_\_\_\_\_

Child Support received for all children in 2008 \_\_\_\_\_

Living allowance paid to members of the clergy or military in 2008 \_\_\_\_\_

Payments to 401 (k), 403 (b), 408(k), 414(h), 501(c), or other tax deferred pension, savings plans \_\_\_\_\_

Disability benefits received in 2008 \_\_\_\_\_

VA Benefits received in 2008 \_\_\_\_\_

Tax Exempt interest received in 2008 \_\_\_\_\_

Amount of any untaxed income received in 2008 not listed above \_\_\_\_\_

**SECTION 5 PARENT INFORMATION**

Read the notes below to determine who is considered a parent on this form. Answer all questions in Section 5 about the parent(s) who meet the definition below, even if you do not live with them. (Note that grandparents and legal guardians are not parents.)

- ◆ If your parents are both living and married to each other, answer the questions about them.
- ◆ If your parent is widowed or single, answer the questions about that parent. If your widowed parent is remarried as of today, answer the questions about that parent and the person your parent married (your stepparent).
- ◆ If your parents are divorced or separated, answer the questions about the parent with whom you lived most often during the past 12 months. If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the last 12 months. Support includes such items such as housing, food, clothing, tuition, educational expenses, medical insurance coverage, and car insurance. If this parent is remarried as of today, answer the questions on this form about that parent and the person your parent married (your stepparent).

Are either of your parents deceased?  Yes  No

Are your parents separated or divorced?  Yes  No

Date of separation \_\_\_\_\_ Date of divorce \_\_\_\_\_

*If you answered NO to both questions above, please skip to Section 6.*

If you answered YES to either of the questions above, has either parent remarried?  Yes  No

Mother?  Yes  No If YES, when? \_\_\_\_\_

Father?  Yes  No If YES, when? \_\_\_\_\_

With which parent do you reside? \_\_\_\_\_

If your biological parents are separated or divorced, non-custodial parent's address must be provided below.

Name, address, and phone # of non-custodial parent - (If address is not available, please attach an explanation.)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Is there an agreement or court order specifying a monetary contribution from the non-custodial parent for the student's education?  Yes  No

If YES, how much? \$ \_\_\_\_\_



Is either parent self-employed?  Yes  No

Does the family hold an interest in any business, corporation, farm, or partnership?  Yes  No

Name of business or farm \_\_\_\_\_

Business address: \_\_\_\_\_

Year Purchased	Purchase Price	Current Market Value	Current Debt
_____	_____	_____	_____

Parent's title or position \_\_\_\_\_ % of ownership \_\_\_\_\_

Number of full-time workers employed: \_\_\_\_\_

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**SECTION 7    UNTAXED INCOME AND BENEFITS RECEIVED BY THE PARENT(S)**

**List below any untaxed income received in 2008 (See Worksheet A & B of the 2009-2010 FAFSA).  
If not applicable, please enter N/A. Do not leave blank.**

Child Support received for all children in 2008 \_\_\_\_\_

Social Security benefits received for all family members in 2008 (attach 1099 forms) \_\_\_\_\_

Living allowance paid to members of the clergy or military in 2008 \_\_\_\_\_

Payments to 401 (k), 403 (b), 408(k), 414(h), 501(c), or other tax deferred pension, savings plans \_\_\_\_\_

Disability benefits received in 2008 \_\_\_\_\_

VA Benefits received in 2008 \_\_\_\_\_

Tax Exempt interest received in 2008 \_\_\_\_\_

Amount of any untaxed income received in 2008 not listed above \_\_\_\_\_

Source: \_\_\_\_\_

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**SECTION 8    ADDITIONAL INFORMATION**

Please advise us of any special circumstances or outstanding/unusual expenses that may affect your ability to contribute toward the applicant's educational costs. (Please attach a separate sheet if needed.)

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**SECTION 9 FAMILY INFORMATION**

List the name, relationship to you (the student), and age of the people living in your household between July 1, 2009 and June 30, 2010. If household members will be attending **college** in 2009-2010, please list the name of the **college** they will attend in 2009-2010, the year in **college** (i.e. freshman, sophomore, junior, senior), and their anticipated graduation date from **college**.

<b>Name</b>	<b>Relationship to student applicant</b>	<b>Age</b>	<b>College or University attending in 2009-10</b>	<b>Year in College in 2009-10</b>	<b>Expected Date of Graduation</b>
1 WC student applicant	self		Washington College		
2					
3					
4					
5					
6					
7					
8					

**Include your parent(s), your brothers and sisters, and other relatives if they will receive more than 50% of their living expenses from your parents. If you, the student, are married, please include your spouse, children, and other relatives if they will receive more than 50% of their living expenses from you in 2009.**

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**SECTION 10 SIGNATURES AND CERTIFICATIONS**

We (the student and parent(s), or spouse if student is married) certify that the information presented is correct as of the date of this application. By signing this application, we agree, if asked, to provide information that will verify the accuracy of the information provided on this form. We understand that said information is confidential, but may be shared with other agencies or donors providing funds for student financial assistance.

If I (the student) am a recipient of Title IV funds, I authorize the crediting of these funds directly to my student account. If my student account has a credit balance, due in part or in whole to the disbursement of a Federal Family Educational Loan, I authorize Washington College to retain this balance, applying it towards the next semester's expenses.

\_\_\_\_\_  
 Student's Signature Date

\_\_\_\_\_  
 Parent's Signature Date  
 (note: Parent Signature not required if student is married)

\_\_\_\_\_  
 If student is married - Spouse's Signature Date

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Please send this completed application to: The Office of Student Aid  
 Washington College  
 300 Washington Avenue  
 Chestertown, MD 21620